

Jubilee Assured Retirement Plan

By the time you retire, your living expenses would have increased significantly. To ensure your retirement is well planned, Jubilee Assured Retirement Plan- an effective means to achieve financial independence in retirement. This plan helps build substantial capital which can use in time of need. If you require, this capital is applied to provide pension payment.

Benefits:

Protection: In the unfortunate case of death, your nominated beneficiaries will receive the death benefit between Rs. 100,000 and Rs. 1million* PLUS return of premiums paid or the cash value of your policy, whichever is higher. The death benefit available to the policyholder varies with premium contribution. The return of premium does not include any adho premium and is reduced by the prior period withdrawals made, if any.

Unit Allocation:

Your premium will be allocated towards investment as follows:

Policy Year	Unit Allocation (%)
Year 1	55%
Year 2	80%
Year 3	90%
Year 4 & Onwards	100%
Ad hoc	100%

Note: For a better understanding in making your selection according to your savings and needs, you may contact representatives at your nearest Habib Metropolitan Bank Limited branch.

Eligibility

The plan is available to all Habib Metropolitan Bank Limited customers between 18 to 55 years of age.

Claim:

In case of an unfortunate event, you may file your claim intimation through any HMB Branch walk in visiting the JLI Head Office. For a swift speed process you may also call us at our call center (021-111 -111 - 554) or simply visit our website, fill in the intimation form and email it to use at complaints@jubileelife.com & info@jubileelife.com thereafter, you will be contacted for next step.

Disclaimer:

This product is underwritten by Jubilee Life. It is not guaranteed or insured by Habib Metropolitan Bank Limited or its affiliates and is not a Habib Metropolitan Bank Limited product